

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|-----------------------------------|---|-----------|------------|
| Scrip code* | 531529 | | |
| NSE Symbol | | | |
| MSEI Symbol | | | |
| ISIN | INE562E01013 | | |
| Whether company has CIN | Yes | | |
| CIN Number | L99999GJ1993PLC020939 | | |
| Name of the company* | SOFTRAK VENTURE INVESTMENT LIMITED | | |
| Registered office address | | | |
| Registered office address* | 201, Moon light Shopping Centre, Nr. Maruti Towers, Drive in Road, Memnagar | | |
| Registered office state* | Gujarat | | |
| Registered office city* | Ahmedabad | | |
| Registered office district* | Ahmedabad | | |
| Registered office pin code* | 380052 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 079 | 091 | 9824695328 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | | | |
| Registered office email | sofrakventure@gmail.com | | |
| Correspondence address | | | |
| Same as above | Yes | | |
| Correspondence address | 201, Moon light Shopping Centre, Nr. Maruti Towers, Drive in Road, Memnagar | | |
| Correspondence state | Gujarat | | |
| Correspondence city | Ahmedabad | | |
| Correspondence district | Ahmedabad | | |
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| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | sofrakventure@gmail.com | | |
| Reporting quarter* | 31-12-2022 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|------------------------|----------------|---------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 45077900 | 100 |
| Remarks | | | |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 45077900 | |
| Listed capital (BSE) (As per company records)* | 45077900 | 100 |
| Held in dematerialised form in CDSL* | 15506374 | 34.4 |
| Held in dematerialised form in NSDL* | 29322926 | 65.05 |
| Physical* | 248600 | 0.55 |
| Total no.of shares* | 45077900 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay

| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |
| Remarks | | | |

Compliance Officer Details

| | |
|---|--------------------------|
| Whether Compliance officer appointed | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Name of the compliance officer* | Ms. Arpita Mittal |
| PAN of the compliance officer* | BMXPM1167Q |
| Date of Appointment | 09-12-2019 |
| Designation* | Company Secretary |
| Membership Nos | ACS 56416 |
| Mobile no.* | 9824695328 |
| Fax no. | 091 9824695328 |
| E-mail id* | softrakventure@gmail.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |

Whether the previous Compliance Officer was Qualified Company Secretary *

| | |
|---|--|
| Previous Compliance Officer Name | |
| PAN of the previous compliance officer* | |
| Membership Nos | |
| Date of Appointment | |
| Date of Cessation | |

Date of Appointment

| | |
|---|---|
| CA/CS/CMA* | Chartered accountant |
| Name of certifying auditor* | SANJAY I PATEL |
| Date of issue of report* | 30-01-2023 |
| Address* | FFD-31 New Durga Bazar, Himatnagar, Sabarkantha |
| City* | Sabarkantha |
| Pincode* | 383001 |
| Contact no.* | 091-9724434959 |
| Fax no. | - |
| Email | casipatel@gmail.com |
| Membership no.* | 182348 |
| Firms registration number of audit firm | 146613W |
| Name of the firm* | S. I. Patel & Associates |
| COP number* | 182348 |

Name of the firm*

| | |
|---|---|
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | MCS Share Transfer Agent Ltd |
| SEBI registration no. | INR000004108 |
| Address | 201, Shatdal Complex, Opp. Bata Showroom, Ashram Road |
| State | Ahmedabad |
| City | Gujarat |
| Pincode | 380009 |
| Contact no. | 079-26582878 |
| Fax number of RTA | - |
| E-mail id | mcsahmd@gmail.com |
| Website Address | www.mcsregistrars.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |